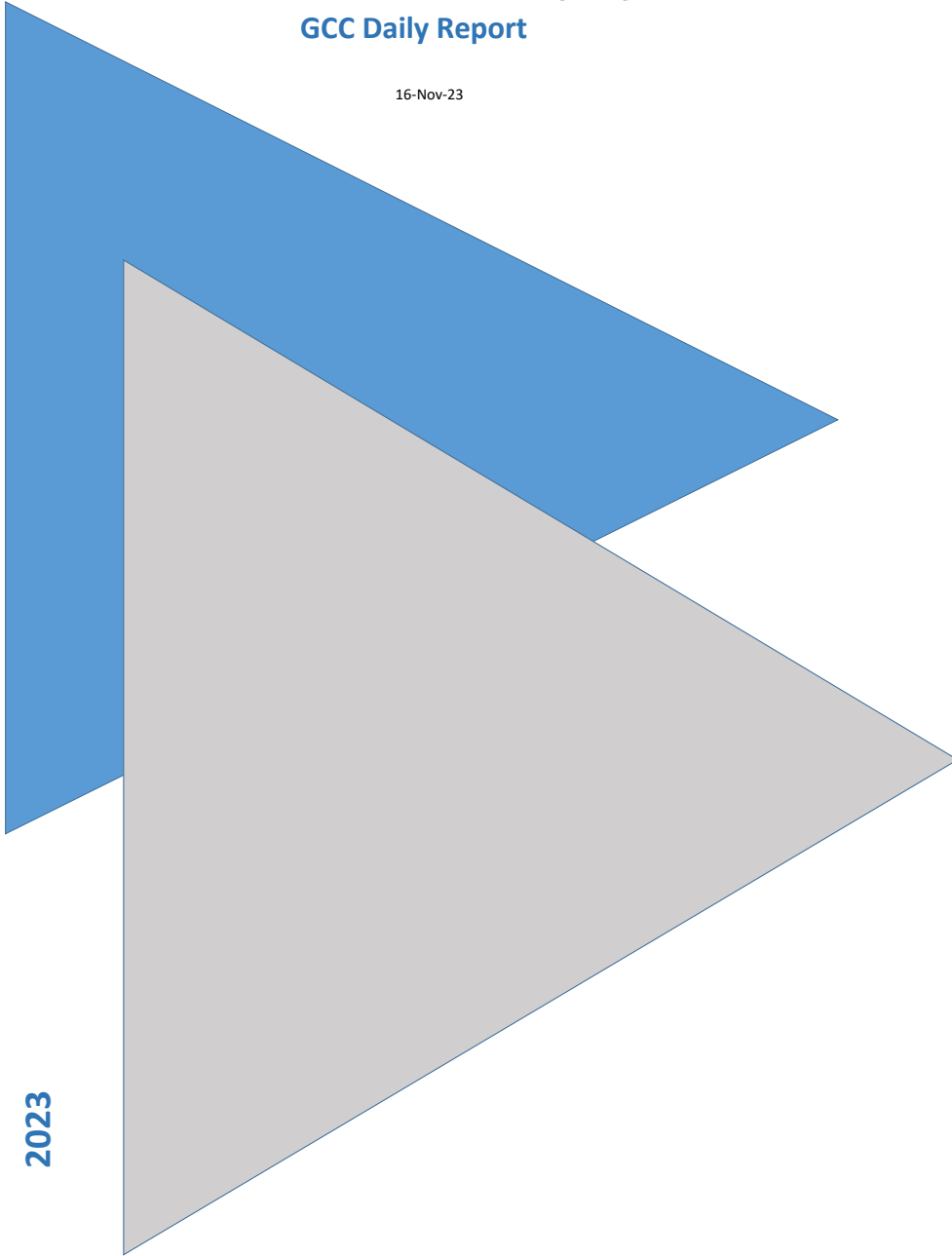


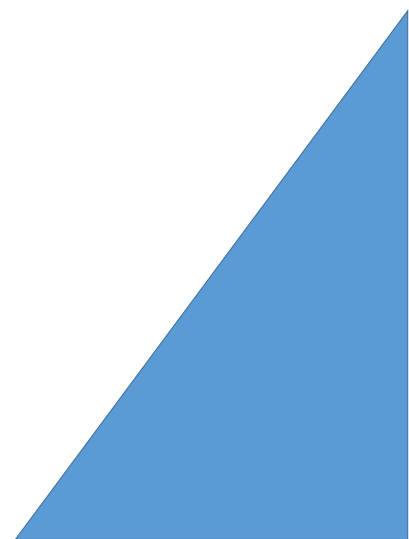
## Financial Services Company GCC Daily Report

16-Nov-23



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# FSC Daily Report

16/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,975.19	0.4	14.3	18.8	20.2	2.9	2.7	2.04%
MSCI Emerging Markets Index	983.51	2.5	2.8	14.3	14.7	1.5	1.6	2.86%
MSCI FM FRONTIER MARKETS	485.73	0.5	2.8	9.2	13.0	1.6	1.8	4.17%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	518.40	1.4	(7.2)	10.6	14.6	1.5	1.7	3.80%
Muscat Stock Exchange MSX 30 Index	4,619.36	0.8	(4.9)	13.9	11.5	0.9	0.8	4.81%
Tadawul All Share Index	11,044.49	0.2	5.4	18.6	21.9	2.2	2.2	3.40%
Dubai Financial Market General Index	3,979.75	0.5	19.3	8.8	12.3	1.3	1.0	4.49%
FTSE ADX GENERAL INDEX	9,574.99	0.1	(6.2)	27.8	20.1	3.0	2.0	1.60%
Qatar Exchange Index	10,221.48	0.4	(4.3)	12.1	12.8	1.3	1.5	4.76%
Bahrain Bourse All Share Index	1,946.52	0.1	2.7	6.9	11.8	0.7	1.0	8.60%
Boursa Kuwait All Share Price Return Ir	6,642.26	0.1	(8.9)	14.0	20.3	1.4	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	505.42	2.8	(0.0)	15.4	16.6	1.5	1.7	2.94%
MSCI AC Asia Ex. Japan Index	621.35	2.9	0.3	15.5	16.3	1.4	1.6	0.00%
Nikkei 225	33,424.41	(0.3)	28.1	27.5	24.3	1.9	1.8	1.83%
S&P/ASX 200	7,058.42	(0.7)	0.3	15.8	19.0	2.0	2.1	4.24%
Hang Seng Index	17,832.82	(1.4)	(9.9)	10.0	11.2	1.0	1.1	3.93%
NSE Nifty 50 Index	19,765.20	0.5	9.2	22.8	24.7	2.8	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.51	0.4	7.0	12.9	16.5	1.7	1.7	3.49%
MSCI Emerging Markets Europe Index	111.76	0.1	19.3	5.7	7.0	1.2	0.9	3.73%
FTSE 100 Index	7,449.67	(0.5)	(0.0)	11.0	14.5	1.7	1.6	4.02%
Deutsche Boerse AG German Stock Inc	15,816.51	0.4	13.6	13.3	15.8	1.3	1.6	3.69%
CAC 40 Index	7,182.94	(0.4)	11.0	12.5	16.9	1.7	1.6	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,462.88	0.2	17.1	21.7	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,502.88	0.2	17.3	21.6	22.0	4.2	3.9	1.54%
Dow Jones Industrial Average	34,991.21	0.5	5.6	20.5	19.4	4.5	4.4	2.07%
NASDAQ Composite Index	14,103.84	0.1	34.8	36.0	36.8	5.7	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	563.52	-0.7	-7.6	-31%	147%
Gold Spot \$/Oz	1,966.05	0.3	7.8	-5%	87%
BRENT CRUDE FUTR Jan24	80.94	-0.3	-0.3	-17%	85%
Generic 1st'OQA' Future	81.70	-0.1	3.5	-35%	343%
LME COPPER 3MO (\$)	8,265.50	0.4	-1.3	-23%	91%
SILVER SPOT \$/OZ	23.69	1.0	-1.1	-19%	98%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,619.36							
Change	35.75	0.78%						
Previous Close	4,583.61		Financial Sector	7,523.13	7,489.33	0.45%	1.51%	-4.81%
Open	4,583.61		Industry Sector	5,308.26	5,325.93	-0.33%	-2.37%	-17.41%
Day's High	4,619.36		Services Sector	1,562.73	1,552.18	0.68%	-1.77%	-3.33%
Day's Low	4,583.61		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-4.90%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,044.49		Tadawul Banks	10,864.04	10,883.00	-0.17%	2.11%	6.60%
Change	21.60	0.20%	Tadawul Energy	6,270.84	6,270.45	0.01%	0.04%	0.57%
Previous Close	11,022.89		Tadawul Utilities	8,567.34	8,584.78	-0.20%	2.87%	-2.36%
Open	11,014.91		Tadawul Telecom	7,450.47	7,405.28	0.61%	0.84%	1.82%
Day's High	11,077.27		Tadawul Insurance	7,978.22	7,927.33	0.64%	1.23%	-0.08%
Day's Low	11,001.78		Tadawul Retailing	7,582.64	7,566.67	0.21%	0.79%	0.14%
YTD Change	5.40%		Tadawul Food & Beverages	5,264.09	5,273.58	-0.18%	0.39%	-1.49%
Volume Mn	230,785.52		Tadawul Media	19,868.15	19,865.27	0.01%	-2.49%	-2.83%
Value Traded Mn	6,633.33		Tadawul Materials	5,988.33	5,949.83	0.65%	3.70%	4.46%
Traded / Listed Stocks	228	228	Tadawul Capital Goods	7,776.93	7,799.49	-0.29%	1.45%	3.64%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALWASAIL INDUSTRIAL CO	2.21	13.68%	MOBI INDUSTRY CO	8.35	-2.79%	JABAL OMAR DEVELC	20.80	10544.27
KNOWLEDGE ECONOMIC CITY	13.18	6.61%	LADUN INVESTMENT CO	3.97	-2.70%	SAUDI ARABIAN OIL C	33.50	9605.96
AL HASOOB CO	79.9	6.53%	ELECTRICAL INDUSTRIES CO	2.21	-2.64%	ARAB SEA INFORMAT	6.03	8959.29
MOHAMMED HASAN AL NAQOOL SON	47.9	6.44%	BANQUE SAUDI FRANSI	37.70	-2.08%	TOURISM ENTERPRIS	0.59	7916.06
JABAL OMAR DEVELOPMENT CO	20.8	6.34%	AL KATHIRI HOLDING CO	2.50	-1.96%	THE SAUDI NATIONAL	34.30	7776.94

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,979.75							
Change	18.98	0.48%						
Previous Close	3,960.77		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,960.77		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,987.44		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,956.44		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.19		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	161,475.68		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	390.80		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.328	2.18%	AMANAT HOLDINGS PJSC	1.17	-5.65%	AJMAN BANK PJSC	2.12	24,164.79
COMMERCIAL BANK OF DUBAI	4.79	1.91%	AL FIRDOUS HOLDINGS PJSC	0.39	-4.18%	UNION PROPERTIES F	0.33	22,196.70
MASHREQBANK	161	1.90%	ISLAMIC ARAB INSURANCE COM	0.558	-3.29%	AMANAT HOLDINGS I	1.17	16,846.95
DUBAI INVESTMENTS PJSC	2.33	1.75%	TAKAFUL EMARAT INSURANCE	0.465	-2.72%	EMAAR PROPERTIES I	7.05	13,199.60
DUBAI FINANCIAL MARKET PJSC	1.4	1.45%	AMLAK FINANCE	0.776	-1.65%	DUBAI ISLAMIC BANK	5.53	5,587.31

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,574.99							
Change	9.23	0.10%						
Previous Close	9,565.76		<b>Financial</b>	16,357.14	16,340.84	0.10%	0.17%	1.38%
Open	9,565.76		<b>Telecommunication</b>	4,979.55	4,933.13	0.94%	2.28%	8.44%
Day's High	9,580.26		<b>Consumer Services</b>	10,238.13	10,293.91	-0.54%	0.55%	10.53%
Day's Low	9,548.83		<b>Basic Material</b>	5,127.48	5,108.90	0.36%	-3.54%	0.25%
YTD Change	-6.23%		<b>Industrials</b>	3,196.26	3,189.44	0.21%	-1.15%	3.76%
			<b>Utilities</b>	12,765.54	12,963.76	-1.53%	-1.23%	6.62%
Volume Mn	164,764.45		<b>Energy</b>	2,102.37	2,108.54	-0.29%	1.08%	5.83%
Value Traded Mn	943.36		<b>Health Care</b>	3,804.10	3,753.12	1.36%	2.13%	4.13%
Traded / Listed Stocks	68	84	<b>Real Estate</b>	8,535.84	8,568.44	-0.38%	-0.48%	7.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	1.1	12.59%	COMMERCIAL BANK INTERNATIONA	0.72	-10.00%	MULTIPLY GROUP	3.59	26101.88
SUDATEL TELECOM GROUP LTD	0.3	6.38%	PALMS SPORTS P.J.S.C	12.3	-3.91%	BOROUGE	2.50	11299.46
HAYAH INSURANCE CO PJSC	1.28	2.40%	SHARJAH CEMENT & INDUS DEVEL	0.6	-3.23%	ABU DHABI NATIONA	3.71	10974.83
NATIONAL MARINE DREDGING CO	24.66	2.32%	BANK OF SHARJAH	0.639	-2.89%	RAK PROPERTIES	1.03	7810.54
WAHA CAPITAL PJSC	1.81	1.69%	GULF CEMENT CO	0.37	-2.37%	ABU DHABI NATIONA	0.90	6726.78

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,221.48							
Change	42.58	0.42%	<b>Total Return</b>	21,936.74	21,845.35	0.42%	2.45%	7.33%
Previous Close	10178.9		<b>Rayan Islamic</b>	4,521.13	4,496.04	0.56%	3.43%	8.11%
Open	10178.9		<b>All Share</b>	3,440.11	3,429.60	0.31%	2.07%	6.55%
			<b>Banks &amp; Finance</b>	4,256.74	4,259.70	-0.07%	2.29%	8.37%
Day's High	10236.83		<b>Industrials</b>	4,046.24	4,002.96	1.08%	2.90%	6.47%
Day's Low	10145.49		<b>Transportation</b>	4,150.92	4,152.20	-0.03%	-1.60%	0.15%
YTD Change	-0.04302845		<b>Real Estate</b>	1,477.65	1,455.09	1.55%	4.63%	9.11%
			<b>Insurance</b>	2,480.12	2,463.42	0.68%	0.40%	-1.03%
Volume Mn	216.003		<b>Telecommunications</b>	1,521.70	1,520.08	0.11%	2.02%	1.00%
Value Traded Mn	622.8108		<b>Consumer Goods</b>	7,478.08	7,453.81	0.33%	1.33%	7.37%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL KHALEEJ TAKAFUL GROUP	3.01	2.59%	INMA HOLDING COMPANY	3.96	-1.69%	MASRAF AL RAYAN	2.53	43050.82
ZAD HOLDING CO	13.50	2.20%	QATAR GERMAN CO FOR MEDICAL	1.58	-1.61%	UNITED DEVELOPMEI	1.02	17997.36
BARWA REAL ESTATE CO	2.81	2.18%	AL RAYAN QATAR ETF	2.19	-1.44%	MAZAYA REAL ESTAT	0.68	16533.42
UNITED DEVELOPMENT CO	1.02	1.90%	QATAR ISLAMIC INSURANCE GROU	8.80	-1.00%	EZDAN HOLDING GR	0.91	16177.09
INDUSTRIES QATAR	13.38	1.67%	QATAR NATIONAL BANK	15.83	-0.94%	QATAR ALUMINIUM N	1.29	12756.71

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,946.52							
Change	1.45	0.07%	<b>MSCI Bahrain</b>	141.70	141.48	0.15%	1.20%	2.07%
Previous Close	1,945.07		<b>MSCI Bahrain Domestic Islamic</b>	52.23	52.26	-0.07%	1.19%	3.03%
Open	1,945.07		<b>MSCI Bahrain Net TR USD</b>	367.60	366.99	0.17%	1.24%	2.09%
Day's High	1946.520							
Day's Low	1945.070							
YTD Change	2.70%							
Volume Mn	2,807.54							
Value Traded Mn	1.591							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.25	0.80%	SEEF PROPERTIES	0.15	-0.67%	AL SALAM BANK BSC	0.20	449.04
-	-	-	AL SALAM BANK BSC	0.20	-0.51%	ARAB BANKING CORP	0.29	100.00
-	-	-	-	-	-	BBK BSC	0.50	73.44
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.09	16.47
-	-	-	-	-	-	SEEF PROPERTIES	0.15	5.22

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,642.26							
Change	8.70	0.13%	<b>Industrials</b>	910.84	909.61	0.14%	2.66%	-15.58%
Previous Close	6,633.56		<b>Banks</b>	1,598.33	1,595.70	0.16%	1.33%	-10.90%
Open	6,643.08		<b>Consumer Service</b>	599.00	592.86	1.04%	2.39%	24.80%
			<b>Technology</b>	571.09	574.72	-0.63%	-5.42%	-17.97%
Day's High	6,659.86		<b>Real Estate</b>	1,178.15	1,170.17	0.68%	2.24%	-2.53%
Day's Low	6,615.38		<b>Financial Services</b>	1,187.03	1,185.05	0.17%	2.71%	-5.58%
YTD Change	-8.91%		<b>Telecom</b>	1,100.15	1,103.69	-0.32%	4.45%	-6.88%
			<b>Health Care</b>	469.74	470.04	-0.06%	0.45%	1.71%
Volume Mn	0.20		<b>Insurance</b>	2,225.53	2,236.52	-0.49%	-0.55%	43.51%
Value Traded Mn	54.89		<b>Basic Materials</b>	774.97	778.67	-0.48%	2.32%	-10.42%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	58.10	9.62%	METAL & RECYCLING CO	84.00	-12.95%	ARZAN FINANCIAL GF	184.00	29899.84
AL ARABIYA REAL ESTATE CO	57.80	7.24%	CREDIT RATING & COLLECTION	22.50	-9.27%	INTL FINANCIAL ADVI	208.00	15256.47
KFIC INVEST KSCP	69.90	6.55%	KUWAIT INSURANCE CO	442.00	-4.95%	AL ARABIYA REAL EST	57.80	14202.77
HEAVY ENGINEERING AND SHIP B	827.00	6.16%	UMM AL QAIWAIN GENERAL INVES	87.00	-4.92%	KUWAIT REAL ESTATI	169.00	12022.71
KUWAIT & GULF LINK TRANSPORT	54.80	5.38%	WETHAQ TAKAFUL INSURANCE CO	23.80	-4.80%	KUWAIT FINANCE HO	704.00	11034.92

Source: FSC